



Name of dealer: _____

Report period: _____

**CONSULTANTS FOR WHICH PAYMENTS ARE MADE OR REMAIN PENDING DURING
REPORTING PERIOD**
(specific information for each consultant must be attached)

NAME OF CONSULTANT (PURSUANT TO CONSULTANT AGREEMENT):

Signature: _____ Date: _____
(must be officer of dealer)

Name: _____

Address: _____

Phone: _____

**Submit two completed forms for any quarter in
which payments have been made or remain pending
by due date (specified by the MSRB) to:**

Municipal Securities Rulemaking Board
1900 Duke Street
Suite 600
Alexandria, VA 22314

ATTACHMENT TO FORM G-38t

(submit a separate attachment sheet for each consultant listed during reporting period)

Name of Consultant (pursuant to Consultant Agreement): _____

Consultant's Business Address: _____

Role Performed by Consultant (including the state or geographic area in which the consultant worked on behalf of the broker, dealer or municipal securities dealer): _____

Compensation Arrangement: _____

Municipal Securities Business Obtained or Retained by Consultant for Which Payment is Made or is Pending (list each such business separately and specific dollar amount or objective formula for determining amount of pending payment for each; if any payments are made during such reporting period, indicate specific dollar amounts paid to consultant connected with particular municipal securities business):

Total Dollar Amount Paid to Consultant during Reporting Period: _____

Contributions Made to Issuer Officials by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name and title (including any city/county/state or other political subdivision) of issuer official	For each contribution, list contribution amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)
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Payments Made to Political Parties of States and Political Subdivisions by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name (including any city/county/state or other political subdivision) of political party	For each payment, list payment amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)
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